

**Securities Commission Malaysia – World Bank Conference:
ISLAMIC FINANCE AND PUBLIC-PRIVATE PARTNERSHIP (PPP)
FOR INFRASTRUCTURE DEVELOPMENT**

8-9 May, 2017
Securities Commission Malaysia, Kuala Lumpur

Draft Agenda

DAY ONE: Monday, May 8, 2017: Open Plenary Sessions

08:30 AM – 09:00 AM	Registration
09:00 AM – 09:30 AM	<p>Welcome Remarks</p> <ol style="list-style-type: none"> 1. Tan Sri Dato’ Seri Ranjit Ajit Singh, Chairman, Securities Commission Malaysia 2. Laurence Carter, Senior Director PPP CCSA, World Bank Group
09:30 AM – 10:45 AM	<p>Session 1: An Overview of Global Infrastructure Development Needs and Islamic Infrastructure Finance</p> <p>A. Infrastructure Development and Financing Needs: A Global Assessment Speaker: Aijaz Ahmad, Senior Public Private Partnerships Specialist PPP CCSA,WB</p> <p><i>Description:</i> This session offers a comprehensive review on the current infrastructure development and needs around the world with special focus on the Muslim countries. This will comprise latest thinking on infrastructure financing, including measures to encourage public investment as well as strategies for private financing and amalgamation version of both - assessing what institutes the current best practice in public policy and the regulatory and business environment in addition to the roles of market players.</p> <p>B. Islamic Infrastructure Finance: Creating an Enabling Environment Speaker: Zainal Izlan Zainal Abidin, Managing Director, Development and Islamic Markets, Securities Commission Malaysia</p> <p><i>Description:</i> This session will provide an overview of the Islamic finance eco-system and architecture in terms of market infrastructure for long term investment need. How do we create mechanism to facilitate flow of funds from the private sector to finance public infrastructure. Making available instruments through the capital market such as local currency sukuk and funds, identifying long term investors such as multilaterals, institutions and understanding their needs.</p>
10:45 AM – 11:00 AM	Coffee Break
11:00 AM – 11:45 AM	<p>Session 2: Islamic Infrastructure Finance: Instruments Speaker: Safri Sahul Hamid, Deputy Chief Executive Officer, CIMB Islamic</p> <p><i>Description:</i> This session will provide an overview of Islamic financing instruments commonly used for project/infrastructure finance. It will examine the characteristics of these instruments which make them suitable for infrastructure financing before reviewing the different forms of financing, common structures and other essential requirements.</p>

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11:45 AM – 12:30 PM	<p>Session 3: PPP Models for Infrastructure Delivery Speaker: Yong Hee Kong, Senior Fellow, Institute of Strategic and International Studies Malaysia</p> <p><i>Description:</i> The session will provide an introduction to the concepts relating to PPP models for infrastructure delivery - how and when they can be used, enabling frameworks and processes, structuring, getting buy-in from stakeholders, as well as implementation of PPP projects.</p>
12:30 PM – 02:00 PM	<p>Lunch</p>
02:00 PM – 03:15 PM	<p>Session 4: Panel Discussion: Country Perspective on PPP Projects - Key Factors for Consideration Moderator: Eugene Wong Weng Soon, Managing Director, Corporate Finance and Investments, Securities Commission Malaysia</p> <p>Panellists:</p> <ol style="list-style-type: none"> 1. Noormah Mohd Nor, Chief Executive Officer, Express Rail Link 2. Walid Abdelwahab, Director of infrastructure finance, Islamic Development Bank (IsDB) (TBC) 3. Mark Giblett, Senior Infrastructure Finance Specialist PPP CCSA, WB (TBC) 4. Rep from PPP Unit, Prime Minister Department (UKAS) <p><i>Description:</i> The panel made up of stakeholders of PPP namely financial adviser, representative from government and developer whom will focus on rationale for undertaking a PPP, balancing the risk perspective, structuring, optimal debt-equity ratio, structure, risk allocation and management, contract designs etc.</p>
03:15 PM – 04:00 PM	<p>Session 5: Case Studies: Islamic Finance and PPPs in Practice</p> <p><i>Description:</i> This session will present real life examples of how Islamic finance has been used to support PPP projects. It will highlight key aspects, facilitating factors, challenges faced and solutions provided; and the general lesson of experience in using these instruments.</p> <p>Case study 1: North-South Highway Speaker: Rep from PLUS</p> <p>Case study 2: IsDB's role in Doraleh, PPP Container Terminal, Djibouti Project Speaker: Walid Abdelwahab, Director of Infrastructure Finance, IsDB (TBC)</p>
04:00 PM – 05:15 PM	<p>Session 6: Panel Discussion: a Greater Role for Islamic Finance in PPPs in Infrastructure</p> <p>Moderator: Zamir Iqbal, Lead Financial Sector Specialist, World Bank</p>

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	<p>Panellists:</p> <ol style="list-style-type: none"> 1. Rafe Haneef, Executive Director / Chief Executive Officer, CIMB 2. Datuk Dr Daud Bakar, Chairman, Amanie Group 3. Khalid Howladar, Managing Director & Founder, Acreditus 4. Ibrahim Mardam-Bey, Chief Commercial Officer, Taylor-DeJongh <p>Description: Given the rapid global growth of Islamic finance and the recognized need to mobilize more private capital to support infrastructure provision, the panel members will discuss how Islamic finance could play a greater role, such as</p> <ul style="list-style-type: none"> • How to attract long term investors/ financiers? • What is the value proposition for developers to pursue Islamic financing? • Facilitating cross border Islamic infrastructure finance where there are gaps? • Replicating successful Islamic finance - PPP models • Ensuring Shariah governance • Issues and Challenges
05:15 PM – 05:30 PM	<p>Closing Remarks</p> <ul style="list-style-type: none"> • Faris H. Hadad Zervos, Country Manager, World Bank Group (WB) Malaysia

DAY TWO: Tuesday, May 9, 2016: Closed-Door Roundtable with Panel of Experts

09:15 AM – 09:30 AM	<p>Opening Remarks</p> <ul style="list-style-type: none"> • Zainal Izlan Zainal Abidin, Managing Director, Development and Islamic Markets, Securities Commission Malaysia
09:30 AM – 09:45 AM	<p>Key Takeaways of Day 1</p> <p>Speaker: Arshad Ismail, Head of Corporate and Investment Banking, Maybank Islamic</p>

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09:45 AM – 10:45 AM	<p>Roundtable Discussion (Part 1): Islamic Finance and Infrastructure: Possible Solutions</p> <p>Moderator: Abayomi A. Alawode, Head of Islamic Finance, World Bank</p> <p>Panelists:</p> <ol style="list-style-type: none"> 1. Dato' Mohd Izani Ghani, Khazanah Nasional (TBC) 2. Arshad Ismail, Head of Corporate and Investment Banking, Maybank Islamic 3. Professor Walid Hejazi, University of Toronto 4. Aamir Rehman, Fajr Capital <p>Description: The panelists will discuss the challenges and successes they have experienced in Islamic infrastructure Finance and will suggest practical, actionable solutions to be put in place to operationalize the findings.</p>
10:45 AM – 11:00 AM	<p>Coffee Break</p>
11:00 AM – 12:15 PM	<p>Roundtable Discussion (Part 2): Expanding Islamic Finance in Infrastructure Financing: Towards an Action Plan</p> <p>Moderator: Abayomi A. Alawode, Head of Islamic Finance, World Bank</p> <p>Panelists:</p> <ol style="list-style-type: none"> 1. Rafe Haneef, Executive Director / Chief Executive Officer, CIMB 2. Dato' Mohammad Faiz Azmi, Executive Chairman, PwC Malaysia 3. Ibrahim Mardam-Bey, Chief Commercial Officer, Taylor-DeJongh 4. Michael McMillen, Partner, Curtis Mallet-Prevost, Colt & Mosle LLP (TBC) <p>Description: Against the background of the challenges and possible solutions discussed in Part 1, this panel will focus on steps that need to be taken to develop a sustainable ecosystem for Islamic Infrastructure Finance, including further studies and analysis as well as outlines of a possible demonstration project.</p>
12:15 PM – 12:30 PM	<p>Closing Remarks</p> <ul style="list-style-type: none"> • Zainal Izlan Zainal Abidin, Managing Director, Development and Islamic Markets, Securities Commission Malaysia
12:30 PM-2:00 PM	<p>Lunch</p>